SUMMARY OF STUDIES THAT COMPARED HOME-BASED PALLIATIVE CARE TO USUAL CARE AND ASSESSED ECONOMIC OUTCOMES

Assembled by JB Cassel and KM Kerr 10/22

Paper & Program	Participants	Enrollment in palliative care	Data years	Conditions	Care Model	Methods & Analyses	Cost of care outcomes
Brumley JPM 2003, Enguidanos 2005, Cherin 2001 Kaiser Permanente (Southern Calif)	161 recipients and 139 home health comparison pts in decedent analyses. Prognosis 12 months or less.	Mean 102 days (3.4 months)	1999- 2000	Cancer (60%), CHF, COPD.	MD, RN, SW.	Prospective but not an RCT; non-equivalent groups. Analyses limited to decedents to reduce differences between the two groups.	Overall costs of care 45% lower. \$7,990 vs \$14,570. Estimated from staff time, excluding medication, facility, and admin costs. No difference between disease groups in magnitude of costsavings.
Brumley JAGS 2007 Kaiser Permanente (multiple sites)	HMO. 145 in treatment arm, 152 controls. Avg 74 years old. Target disease + <12 months prognosis + ER/hospital in past year + PPS<=70%. Usual care = home health when applc.	Mean 6.5 months	2002- 2004	CHF, COPD, cancer as primary disease.	Education, support, and medical care to patients & families; trained in the use of meds, self-management skills, & crisis intervention.	RCT. Analyses controlled for differential time alive/in study (control patients lived longer).	Overall costs 33% lower. \$12,670 vs. \$20,222 per person. Or \$95.3 vs. \$212.8 per day. \$3,525 difference per patient per month, after program costs accounted for.

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C. Kerr JPM 2014 (cost). C. Kerr JPSM 2014 (other outcomes) Home Connections (Buffalo)	88% Medicare. 149 recipients (decedents) with IH as payer (in cost study; 499 in other study). 84% >65 years old.	Median 3.9 months in cost study; 3.2 in other report (cancer 11 weeks, other diseases ~16 weeks).	2010- 2012	Cancer (58%), CHF, coronary artery disease, COPD, etc.	RN, SW, volunteers, MD oversight. Symptoms, education, goals, respite care, 24x7 call with nurse.	Decedent cohort, propensity score matching.	Overall costs 36% lower. \$3,908 lower PMPM across the final 3 months of life, after accounting for program costs.
Lustbader JPM 2016 Prohealth (NYC region)	MSSP ACO track 1. 82 recipients who died (out of 975 served), median age 91. Median Charlson 8.	Median 2 months	2014- 2016	Homebound frailty, CHF, COPD, cancer (57%), dementia.	RN, SW, MD.	Decedent cohort, 569 usual care. Not matched per se.	Overall costs 37% lower. \$12,000 lower across final three months. Does not take program costs into account.
Cassel JAGS 2016 Sharp HealthCare "Transitions" (San Diego)	Medicare Advantage. 368 recipients matched to 1,075 controls. Avg 82+ years old.	Mean 4.8 months for cancer, 7.2 months for other conditions	2008-2014	CHF, COPD, dementia, cancer	In-home medical consultation, ongoing prognostication, caregiver support, ACP.	Decedent cohort, propensity matching. Dropped 76 enrolled > 18 months and 49 < 30 days. Matching and analyses stratified by disease group.	Overall costs 49% - 59% lower. \$2,700 - \$4,250 net cost savings per patient per month, after program costs accounted.

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Ruiz Innov Aging 2017 – three models. See also Ruiz Health Aff 2017 – five models. Sutter AIM (Northern Calif)	Medicare FFS. 3,339 recipients (36% of the 9406 served who were deceased). 57% age 75+.	Mean 3.7 months	2013-2016	Mixed (HCC used to identify comparators).	Coordinates care across multiple care Settings; on-call triage for late-stage patients; goals/ACP, symptoms, med management.	Decedent cohort, county-level similarity. Excluded those enrolled < 30 days before death. Propensity matched 1:1.	Overall costs 29.4% lower in final 30 days of life. \$4,606 lower costs per patient in final three months; program costs not in patient-level analysis (aggregate program costs and savings to Medicare reported elsewhere); but Sudat used \$400 PMPM cost of service. Sudat found \$4,424 lower costs in final month of life (23%); no difference in months 2 and 3 before death.

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Chen JPSM 2018 (cost). Chen JPM 2015 (model, other outcomes). Mayo Clinic (Minnesota)	Medicare only. 50 recipients, mean age 87 (all 60+), home- bound. All but one had some dementia.	1-3 months	2012-2013	Homebound with dementia as well as 40% CHF, 28% COPD, 14% cancer	Symptoms, med rc, education, ACP, safety/mobility, caregiver support.	Comparison group = eligible but not enrolled due to lack of program capacity. Difference-indifferences approach to matched controls combining prepost and between-group differences. Survivors and decedents.	PC group's year 2 costs were 65% lower than year 1 while control group increased 53%. Factoring in the D-in-D, \$18,251 lower costs per patient in year after enrollment; program delivery costs not mentioned; may not capture all home care services.
Yosick JPM 2019 Trinity / Turnkey (Columbus OH)	Medicare Adv. 204 recipients, 176 of them analyzed. Mean 86.5 yo, 88% > 80 years old.	Mean 6 months	2015- 2016	Cardiovascular, kidney, COPD, cancer, etc.	RN, SW, NP, MD. Symptoms, safety, education, care-giver support, goals/ACP.	Met predictive criteria for over-medicalized death, but could not be reached, opted out, hospice, or dead. Propensity weighting, both survivors and decedents.	Overall costs 20% lower. \$619 lower per patient per month, program delivery costs not mentioned

Studies of HBPC Economic Outcomes

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CMS 2020 MCCM 3 rd year evaluation (multiple sites)	MCCM. 3,603 decedents (of 4,988 enrolled)	Mean 3 months for cancer, 4.4 months other	2016- 2019	COPD, CHF, cancer, HIV; 6-month prognosis	Concurrent hospice	Decedents. Markets, hospices and persons matched for comparison sample. Baseline and performance periods. D-in-D regression.	Overall costs 40% lower in last 30 days; 29% in last 90 days. \$5,967 net savings per decedent (25% reduction). Not as much if stayed in MCCM rather than transitioned to hospice.